



CONFIDENTIAL

#### Security: Killer App or Dead Man Walking?

Colin Howlett – VP Smart Grid Systems Smart Homes 2014 Cambridge 3 November <a href="http://www.hvm-uk.com">http://www.hvm-uk.com</a>











#### Who are Sentec?

World leader in creation and exploitation of market disruptive technology for Utilities, Buildings and Consumers



'everything from smart nappies to smart cities...'



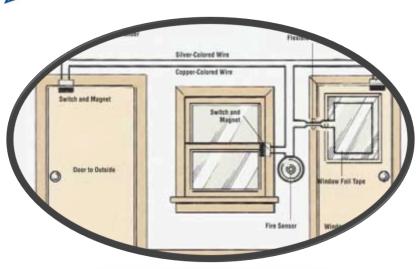
### Existing Home Security Market

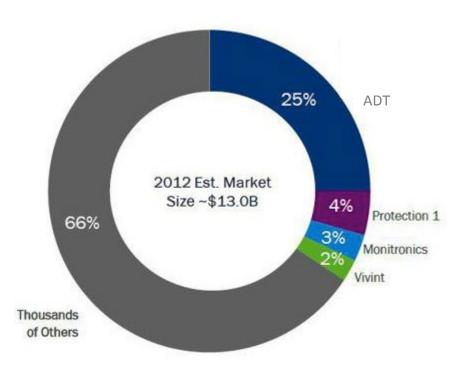






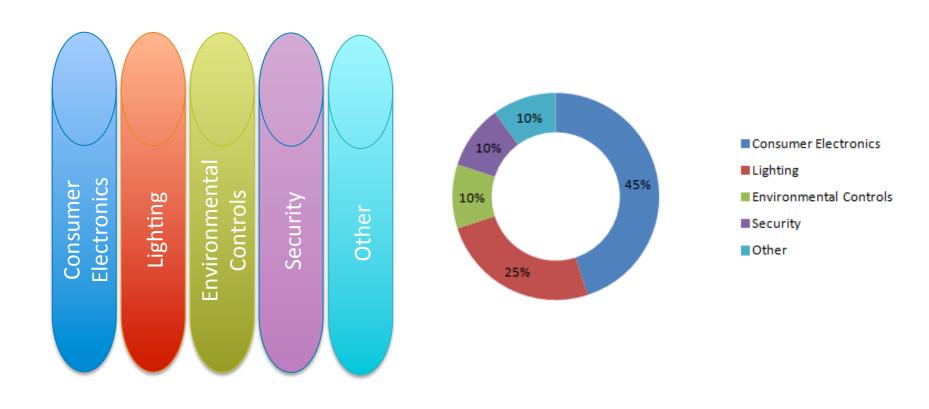








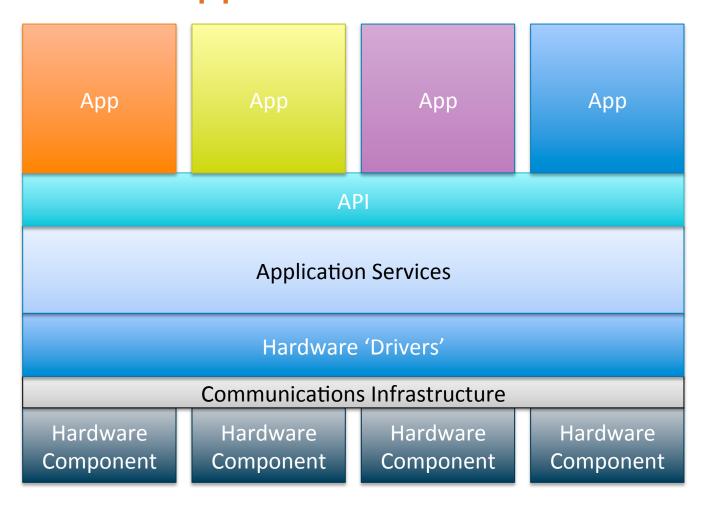
## Existing Smart Home Market



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# What is an App?





#### What is a Killer App?

My definition: An App which makes you buy into the platform







#### A Platform for Smart Homes?





## Who is building this Platform?





#### What is a Home?

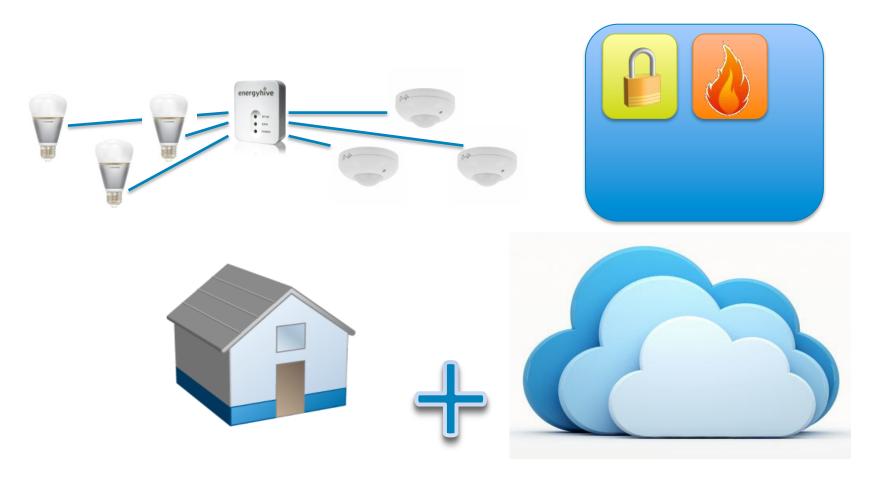








# What will happen to Security?





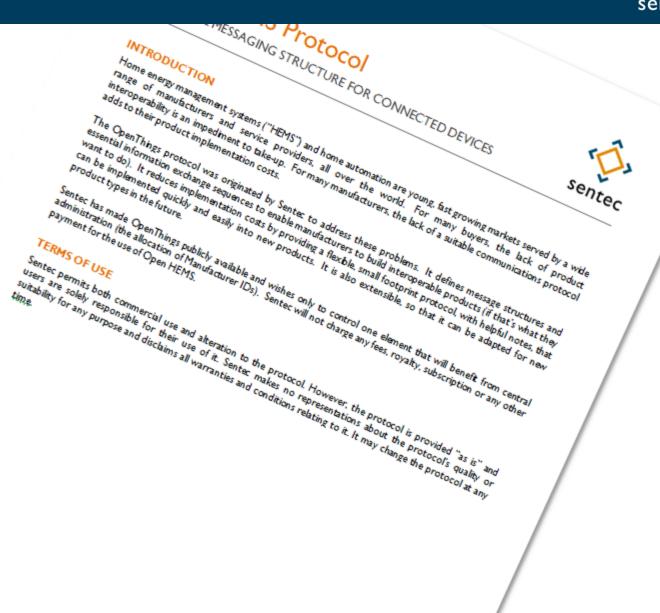
## Summary

- Physical security offers compelling value for a certain segment
- Currently a silo market
- An 'Open' platform will probably win in Smart Homes
- Security vendors are not building open platforms
- Security could become defined more widely
- A Smart Home is becoming a physical/digital construct
- So in many ways digitally securing the platform is more important than physically securing the home



P.S.

OpenThings protocol coming soon...





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