CCS – From Pilots to Demos

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My Agenda



- Context: Alstom's CO₂ strategy
- The challenge of timescale and scale-up
- Alstom's CCS activities
- Closing thoughts...

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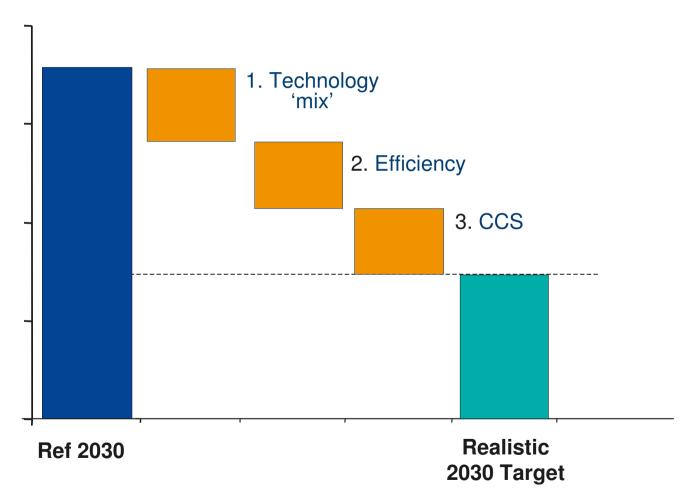


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Alstom's CO₂ Strategy: Three Elements

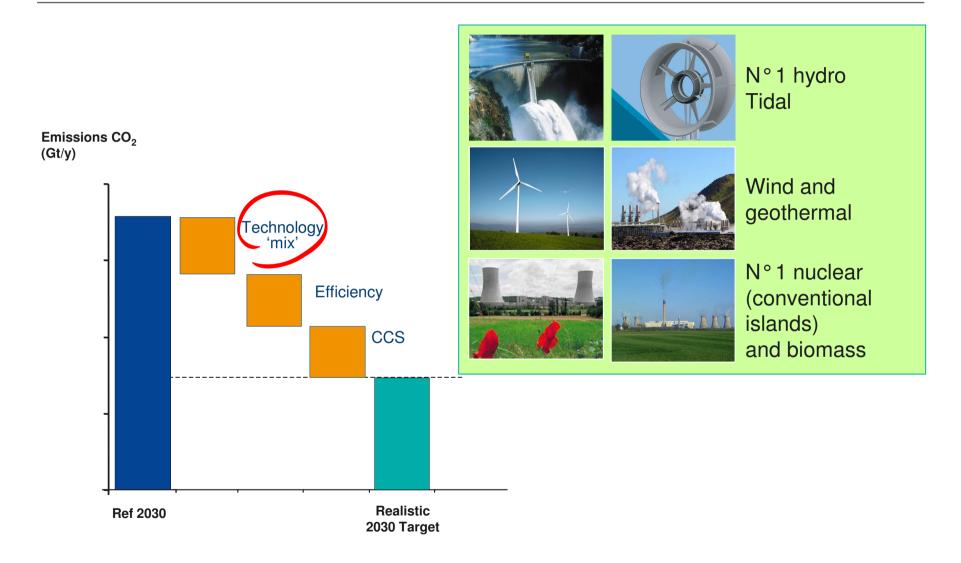






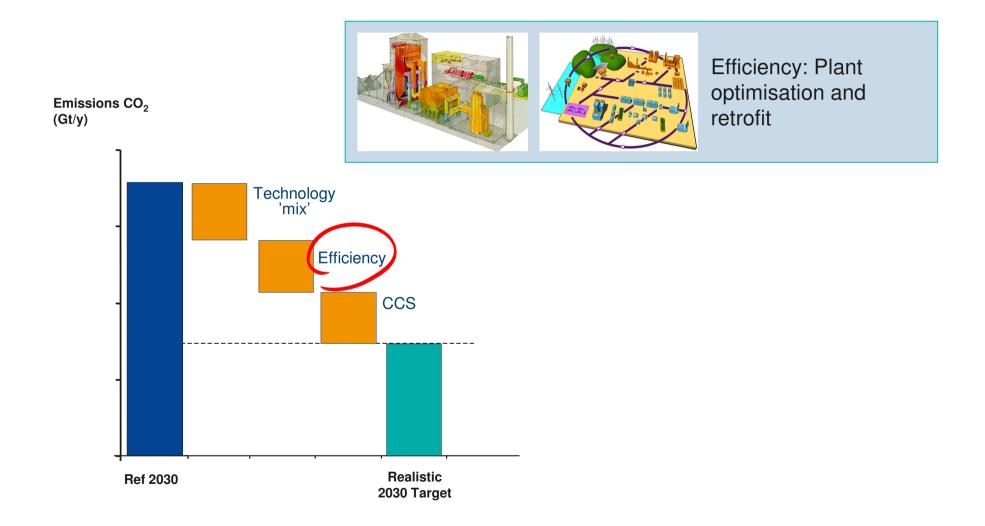
1. The Technology 'Mix'





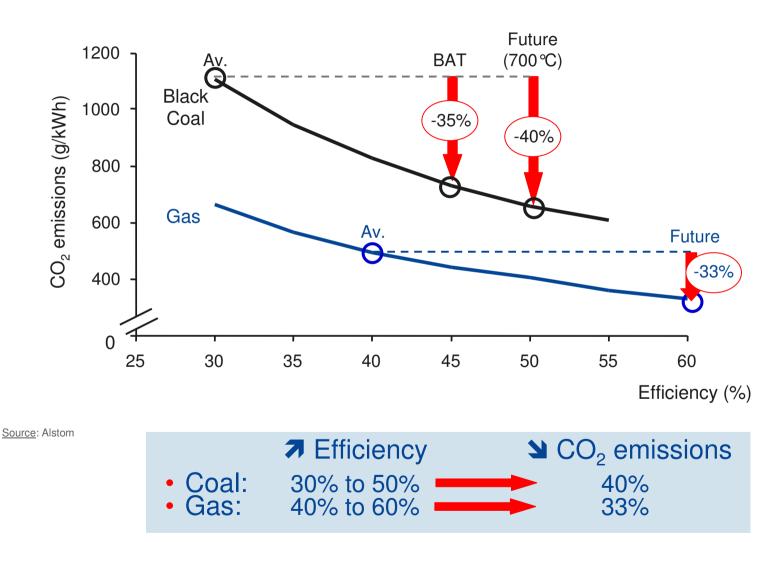
2. Generation Efficiency





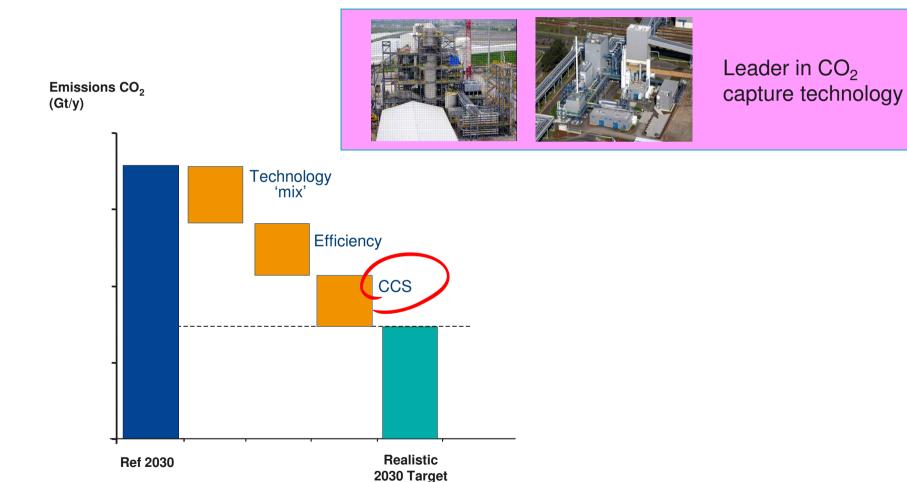
Impact of Efficiency on CO₂ Emissions





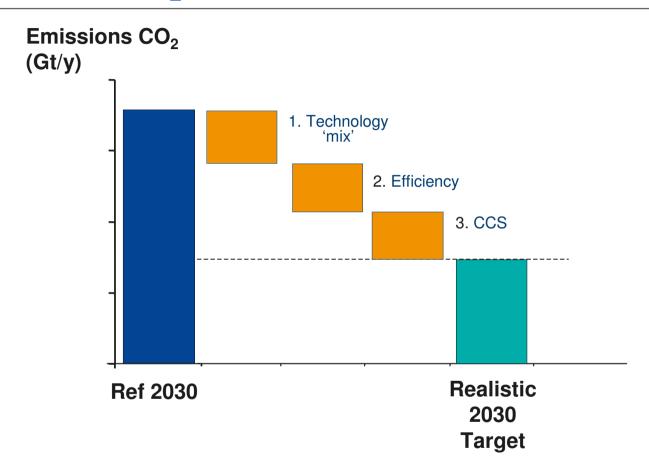
3. CO₂ Capture and Storage





Alstom's CO₂ Strategy





We need all three elements of this strategy.....

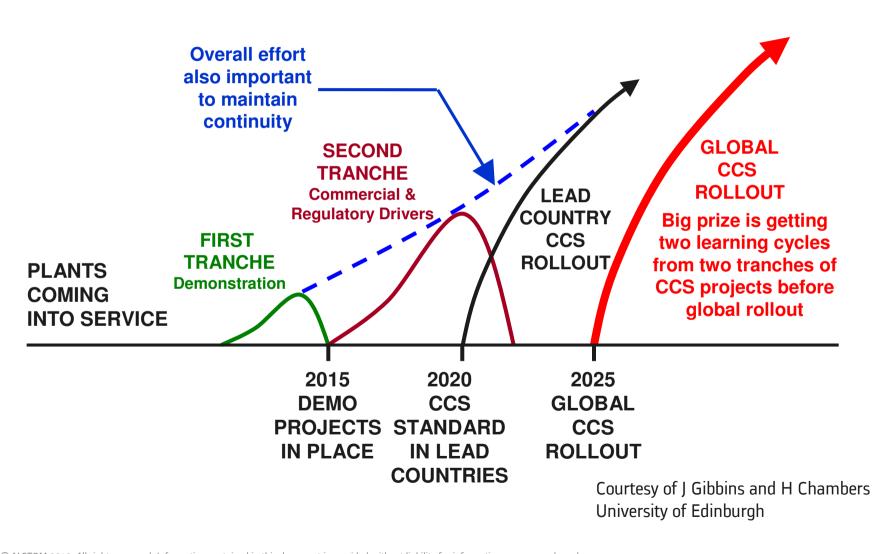
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Demos – Why the Short Timescale?





30MW_{th} Oxy-fuel Combustion Pilot Plant at Vattenfall's Schwarze Pumpe Power Station ALSTOM





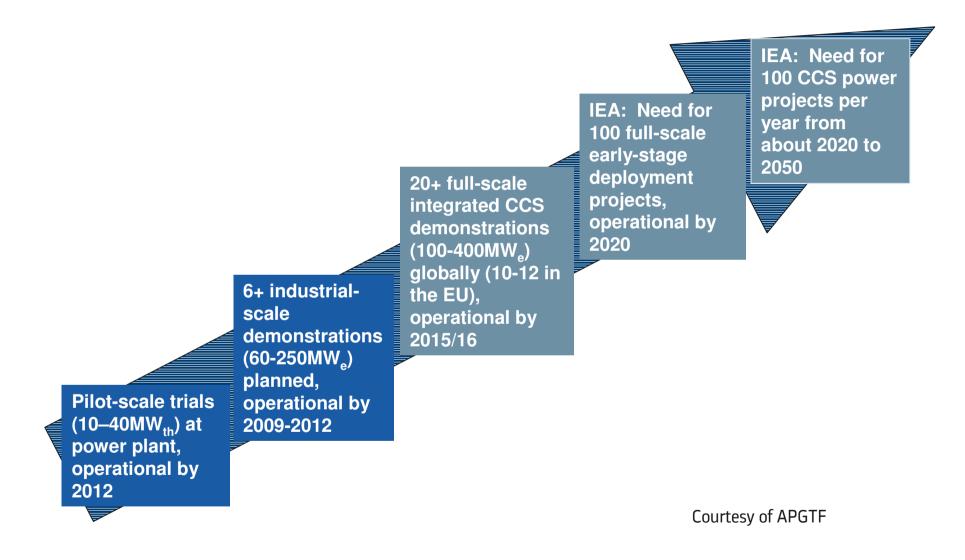
30MW_{th} Oxy-fuel Combustion Pilot Plant at Vattenfall's Schwarze Pumpe Power Station ALSTOM





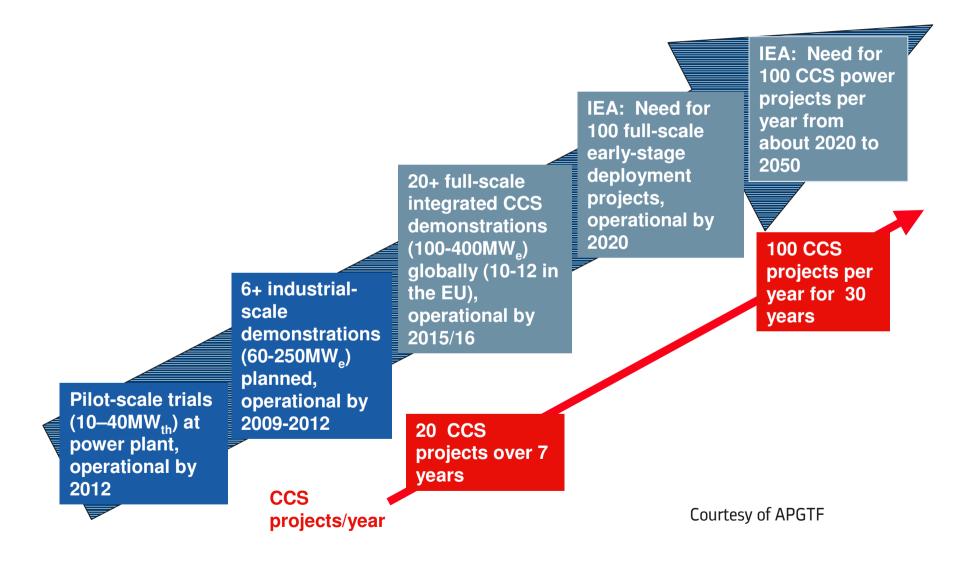
The BIG Challenge – Scale-up of CCS Capacity for Commercialisation





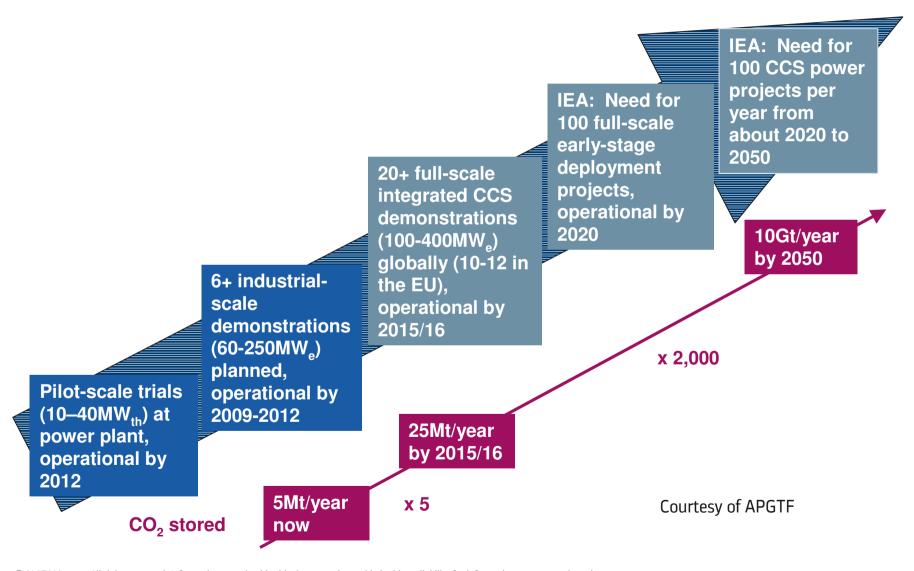
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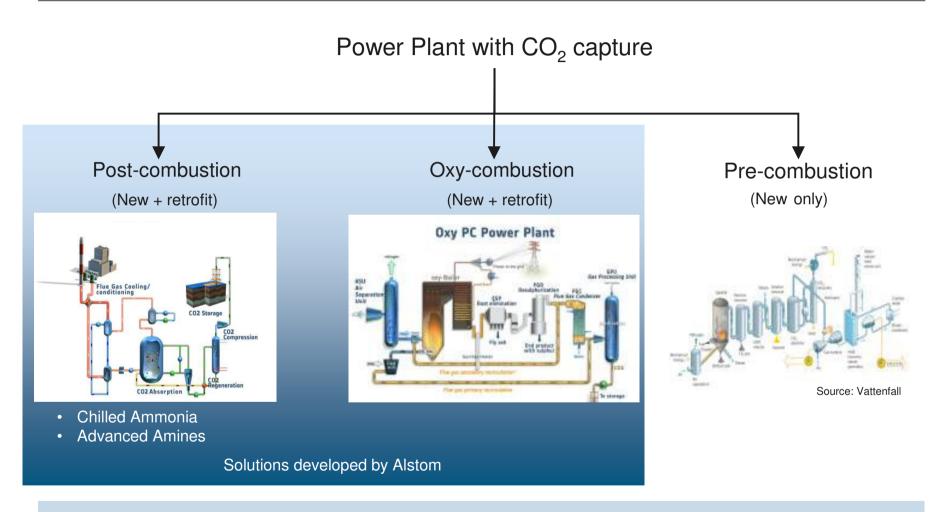
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CO₂ Capture Solutions within Alstom





CCS must be also applied to the installed base

Main Partnerships and Projects Portfolio



Advanced Amines	Joint development programm West Virginia Pilot (USA) - C	Dow	ALSTOM	
	Belchatow (Poland) - Lignite	>250 MWe	PGE	ALSTOM
	Archer Daniels Midland (USA) -	ADM	ALSTOM	
Chilled Ammonia	Pleasant Prairie (US) – Coal	5 MWt	EPEI WE	ALSTOM
	Karlshamm (Sweden) - Oil/Gas	5 MWt	e.on	ALSTOM
	Montainer (US) - Coal	58 MWt	AEP	ALSTOM
	Mongstad (Norway) - Gas	40 MWt	TCM Catching our Future	ALSTOM
	Mountaineer (US) - Coal	235 MWe	AEP	ALSTOM
	TransAlta (Canada) - Coal	200 MWe	Trans∧lta	ALSTOM
Oxy- combustion	Schwarze Pumpe (Germany) – Lignite	30 MWt	VATTENFALL 🍣	ALSTOM
	Lacq (France) – Gas	30 MWt	TOTAL	ALSTOM
	Alstom Boiler Simulation Facility Windsor (US) – Coals	15 MWt	NETL Physic	ALST O M
	Jänschwalde (Germany) – Lignite	250 Mwe (Feasibility study)	VATTENFALL 🍣	ALSTOM

Tests completed

Alstom – 12 Major Pilots/Demonstrations



Operating



Vattenfall Schwarze Pumpe Germany - 30 MWth Oxy - Lignite



EoN Karlshamn Sweden - 5 MWth Chilled Ammonia - Fuel



Dow Chemical Co. USA, West Virginia Advanced Amines - Coal



AEP Mountaineer USA - 58 MWth Chilled Ammonia - Coal



Total Lacq France - 30 MWth Oxy - Gas



Alstom BSF Windsor US - 15 MWth Oxy - Coals

Coming



PGE Belchatow Poland – 260 MWe Adv. Amines - Lignite



Statoil Mongstad Norway - 40 MWth Chilled Ammonia - Gas



Archer Daniels Midland USA, Illinois Advanced Amines - Coal



Vattenfall Jänschwalde Germany - 250 MWe Oxy - Lignite



Transalta
Canada - >200 MWe
Chilled Ammonia - Coal



AEP Mountaineer USA – 235MWe Chilled Ammonia - Coal

Advanced Amine Process Field Pilot Testing at Charleston, USA







Industrial Pilot Programme

- Designed to capture 1,800tCO₂/year
 - Installation on commercial coal-fired boiler
- Project schedule:
 - Commissioned July 2009
 - Testing started Autumn 2009 (initial configuration)
 - Conversion to advanced configuration early 2010 to test proprietary process jointly developed by Dow and Alstom
- Testing to continue into 2011

Advanced Amine Process

Planned Demo Facility at Belchatow, Poland







Technology Demonstration Programme

- MOU between Alstom and PGE Elektrownia Belchatow, for large CCS facility:
 - Host facility 850MW lignite unit under construction
 - 1.8+MtCO₂/year
 - Detailed engineering started January 2010
 - Operational in end 2014/early 2015





Selected for receiving EEPR funding

Chilled Ammonia Process Product Validation Facility at AEP Mountaineer, USA



Product Validation Facility





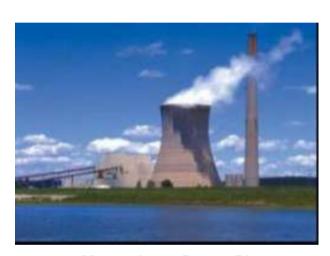


Technology Validation Programme

- Designed to capture and store 100,000tCO₂/year
- Captured CO₂ will be stored in two wells on the plant property
- Commenced engineering and permitting in Oct 2007
- Started construction 2Q 2008
- Project start-up Sept 2009
- Alstom responsible for CAP island, AEP responsible for utilities to/from CAP island and CO₂ storage (Battelle as contractor)

Chilled Ammonia Process Planned Demo Facility at AEP Mountaineer, USA





Mountaineer Power Plant

AEP®

Technology Demonstration Programme

- Host facility same as Product Validation Facility currently operating
- Larger facility, designed to capture and store 1.5Mt CO₂/year
- Project selected by US DOE to receive CCPI Round 3 funding under the American Recovery and Reinvestment Act
 - Total funding of \$334M
- Project to start operation in 2015

Selected by US DOE to receive CCPI Round 3 funding

Oxy-fuel Combustion Pilot Plant at Vattenfall Schwarze Pumpe, Germany





(source: Vattenfall)



Pilot Plant Programme Goal

 Validation of oxy-fuel process, (started Sept 08)

Main features

- Oxy-PC Boiler 30 MW_{th} 40t/h
- Coal 5,2 t/h lignite
- Cycle 25b/330 °C
- Oxygen 215 t/day
- CO₂ 9 t/hr
- Alstom scope: oxy-boiler and ESP

Oxy-fuel Combustion

Planned Demo Facility at Vattenfall Jaenschwalde, Germany





(source: Vattenfall)



Main features

- Existing plant, oxy on 250 MWe eq. gross
- Location: 100 km SE of Berlin
- New oxy-PC tower boiler 815t/h
- SH/RH 535/540 °C, 165/40b
- Lignite fuel
- Feasibility study completed April 2009 for oxy-boiler and subsequent FG cleaning

Selected for receiving EEPR funding

CCS Roadmap

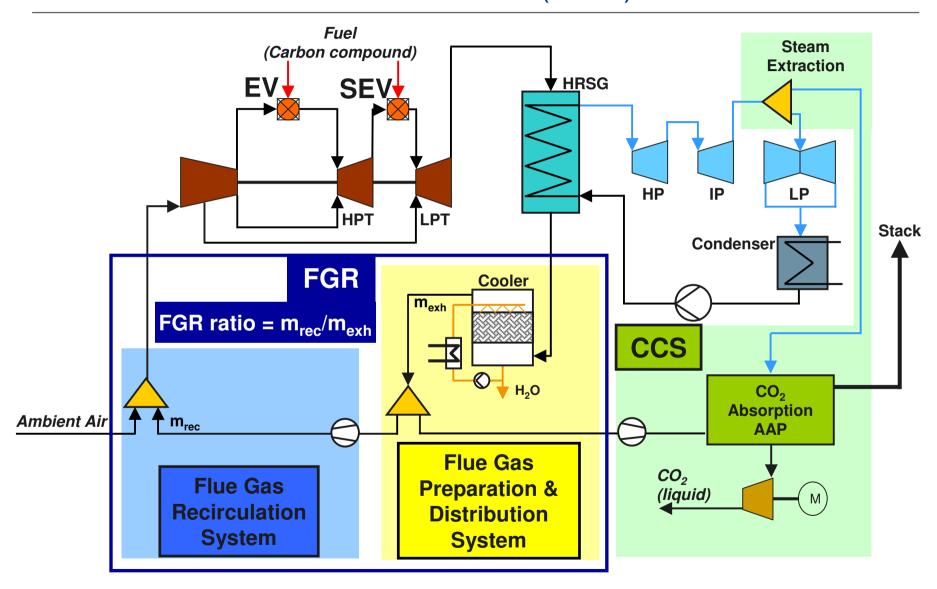


	Roadmap								
Capture	2005	2010	2015	2020	2025	2030			
Post- Combustion	Pilot / Demo)	•	Com	mercialisation				
Oxy- Combustion	Pilot / Demo)		Commercialisation					
Transport									
EU, US, Australia	Local projects, Demo and EOR		Pro	Progressive pipeline development depending on validation of storage sites					
Storage									
EU, US, Australia		alidation of ge sites		Ramp-up of saline aquifer storage					

Market and technology development require large-scale demos

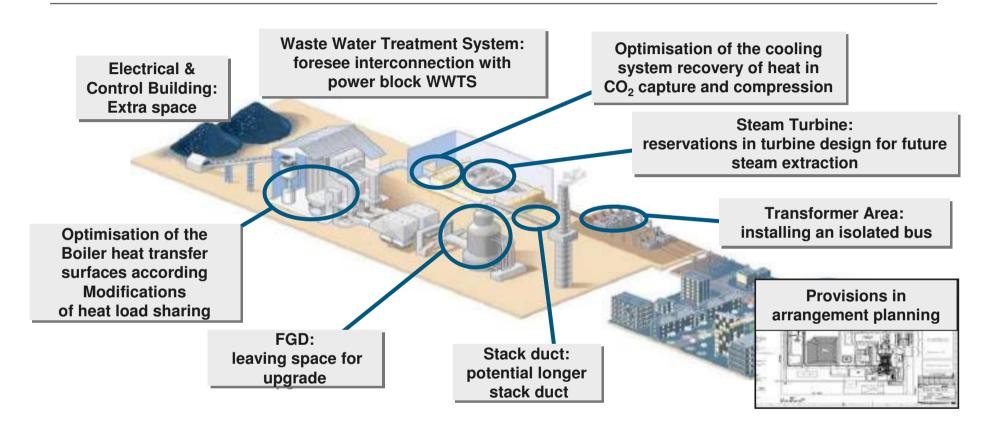
GT with Flue Gas Recirculation (FGR)





Capture-Ready Study Identified pre-investments (coal example)





Alstom Capture-Ready solutions developed upon three pillars:

- Early and substantial investment in capture technologies development
- Integrated power plant expertise (EPC supplier of turnkey power plant)
- Component supplier experience (supplier of a major equipment in 25% of the worldwide installed power capacity)

Alstom-Schlumberger Partnership





Combining expertise to address entire CO₂ capture, transport and storage chain

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Closing Thoughts...



- Portfolio approach needed to address CO₂ challenge: demand reduction; new technology/fuel mix (renewables, nuclear); increased generation efficiency; and CCS
- Scale-up challenge of CCS (number, timescale) huge
- Demos are URGENT not just on coal but also gas
- 'CCS-readiness' also important
- Public acceptance of CCS could well be 'show-stopper'
- Developing countries key

Alstom looking at be a key partner for complete CCS value chain



