HVM CLASS of 2008

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Industrial Symbiosis and Polymers

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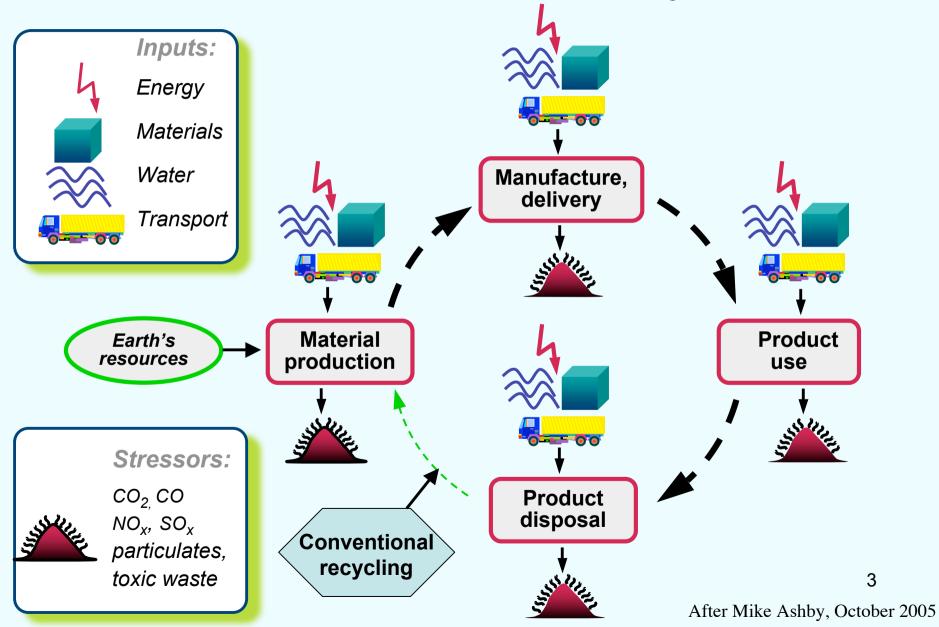
Summary

Waste as a business opportunity

Polymer recycling

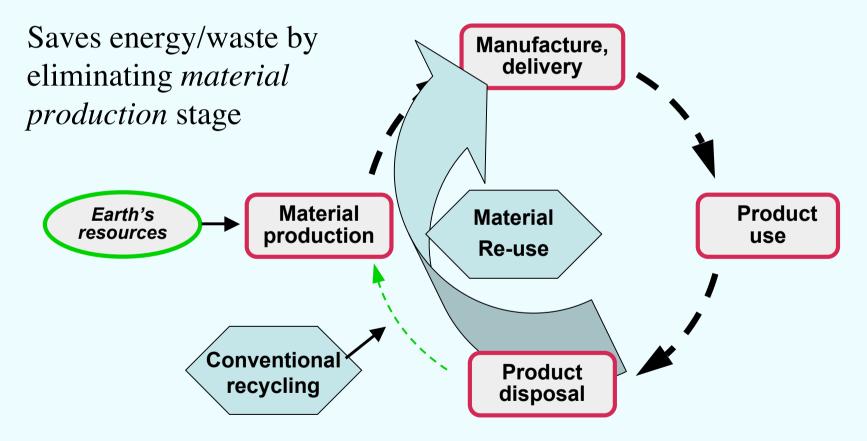
Current situation; problems; opportunities "Intelligent Recycling" Industrial Symbiosis: towards zero waste

The material life cycle



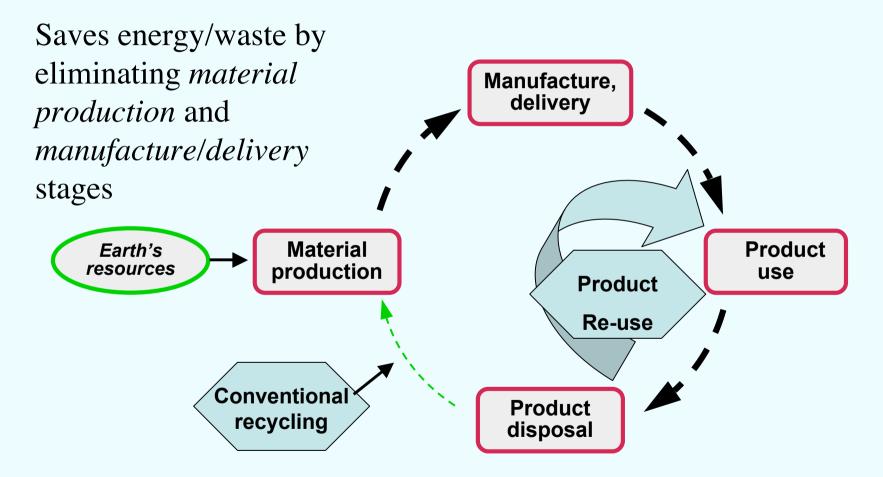
The material life cycle

Material re-used to make new products:



The material life cycle

Products re-used:



Polymer recycling

Thermoplastic polymers should (naively) be recyclable: Low melting point Regain most of mechanical properties on cooling

But its not so easy...

Polymer properties are very dependent on polymer purityEasily degraded on re-processing (*downcycling*)Applications for recycled polymers limited (e.g. non-food)Virgin polymers are currently cheap; system won't tolerate any extra costs

Why are polymers so difficult to recycle?

Polymer properties depend not only on 'chemical formula' but also on: Chain length

Chain configuration (branching, position of sidegroups etc) Polymer processing conditions similarly sensitive *Intrinsic Viscosity* (IV) used as (crude) operative property measure Nature and purity of polymer expensive to assess

Complex chemistry and tendency to decompose on heating means polymers cannot be refined or purified

Quality of input material is critically important to value of output

And more...

Why are polymers so difficult to recycle?

Most polymer products made from polymer which is tailored using additives to optimise it for that product, including

Processing additives (e.g. reduce viscosity during extrusion)
Property modifiers (e.g. increase stiffness of final article)
Stabilisers (e.g. to oxidation in-service)
Surface modifiers (e.g. barrier layer; metallising)
Colouring

Consequences:

Polymer from every input waste-stream is different

Applications for output polymer either narrowly defined or not optimised

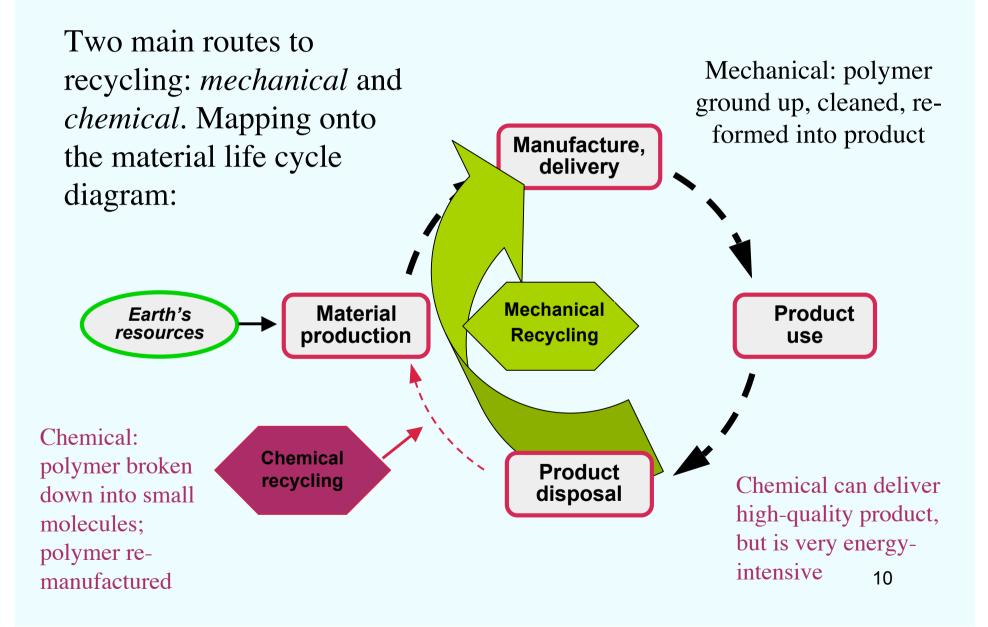
Conventional polymer recycling routes

In decreasing order or desirability:

- Product re-used (e.g. bottles washed and refilled)
- Material re-used for equivalent purpose (recycling)
- Material re-used for less demanding purpose
 (down-cycling)
- Material used for 'energy recycling'= burning
 And a route which isn't normally regarded as recycling:

Landfill (when no value is gained from the material).
 (Footnote: there is recent interest in 'mining' landfill sites to extract metals.
 Polymers with are present are generally too contaminated to be recyclable, but may be used as a source of energy)

Polymer recycling and material life cycles



What is happening now?

Mechanical recycling:

Primary Recycling (closed-loop): Standard practice in factories e.g. Out-of-spec low-density polythene (LDPE) injection mouldings pelletised and immediately returned to injection moulder input

Secondary Recycling (post-consumer): Patchy...

Viable for some specific products / polymers,

- e.g. fleeces and other clothing from PET bottles: Patagonia™
- e.g. household waste sacks from LDPE
- e.g. bins, boxes, water-butts from HDPE

BUT only specific waste-streams are currently used for recycling

What is happening now?

Chemical recycling (including pyrolysis):

Pioneered in 1990s as robust route for MSW (contaminated) polymers
Plants very large and costly; process is energy intensive
No current interest in use for MSW applications
Under investigation as part of the processing for niche materials, e.g.
reclaiming fibres from carbon fibre reinforced plastic
processing of tetrapaks (Enval)

So what really is happening?

Large amounts of waste plastics going to China (though import of postconsumer plastic bags banned as of 1 March 2008)

In other parts of Europe, incineration (Energy Recycling) is common

Mechanical recycling is probably the way forward, if recycling is done at all

Summary: What are the problems with polymer recycling?

x Recycled polymer quality variable so re-sale value low: downcycling.x Recycling facilities don't easily make money, so business is fragilex Collection costs fall on local authorities, who resent having to pay

Other solutions are too easy: x Polymers are basically oil, so fuel value is high x Export is an easy option

How could the equation be altered?

✓ Government subsidies

 \checkmark Oil prices rising, so re-processed polymer will become more valuable

✓ Fundamental changes to design of polymer articles: fewer polymers; think about joining methods; expect to use sub-optimised material. But these measures normally mean increasing weight of article, so using more material in the first place...

✓ Improved technology, low environmental impact, low-cost recycling?

Two approaches to improving the recycling equation balance (now for all materials, not just polymers):

Reduce cost of recycling Improve quality of output Reduce cost of recycling? Intelligent recycling?

Minimise energy required to recycle: *Minimum intervention* processes Low energy, minimised processing

Minimise transport costs: localised processing Benefits:

Transport eliminated

Storage costs reduced

Quality control of waste stream improved

BUT Processes must be small-scale; can lose economies of scale

High-value product: Increase output material value

• Improved sorting

Much identification and sorting of mixed polymers is still done by hand

Automated sorting technology exists, but is often more expensive and less reliable

Problems of contamination remain

Improved robustness to "impurity"
Research into 'compatiblising' mixed polymers
e.g. Using shear process to break chains, generating new block co-polymers

Processes to 'neutralise' effects of impurities e.g. Use calcium carbonate to absorb chlorine from PVC

e.g. make wood/polymer composite: Street furniture, picnic tables etc...



Cambridge research projects: reducing recycling costs:

– Minimise transport costs:

Localised production Small-scale processes May involve compromise: lose economies of scale

– Minimise energy required to recycle:

Low-energy processes

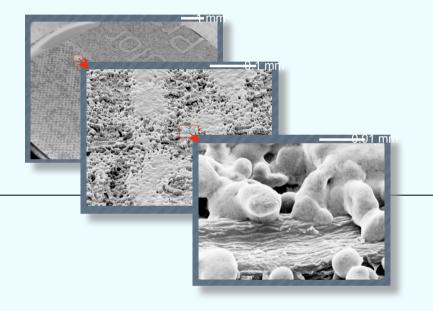
Short-circuit recycling processes

May involve compromise: quality of product

Novel local-scale recycling technologies: Research at Cambridge

Recycling office paper on-the-spot:

Removal of photocopy toner to leave clean, re-usable paper



Recycling polymer in the factory:

Separation or robust processes to cope with mixed polymer

Section through sheet made from mixed "unrecyclable" polymer

Recycling aluminium by cold bonding:

Squeeze and stretch aluminium scrap to regenerate bulk material









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http://www.ifm.eng.cam.ac.uk/sustainability/

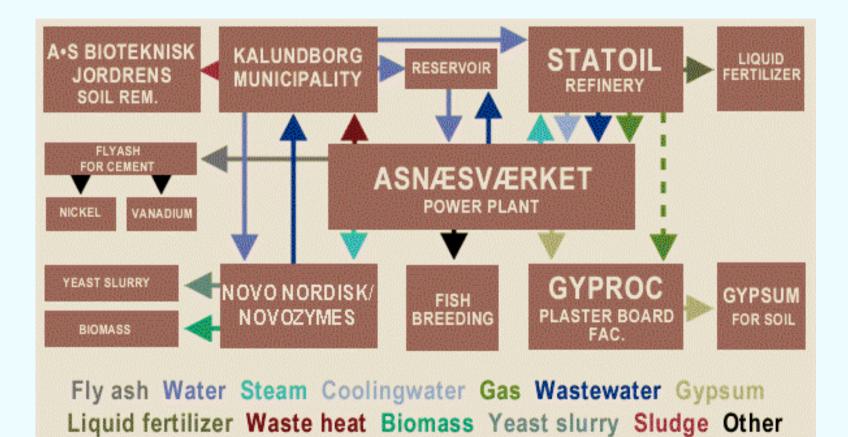
Industrial Symbiosis

Towards zero waste:

Waste output from one company used as raw material input for another.

Original networks in Pittsburgh (USA), and in Kalundborg (Denmark)

The Kalundborg Project



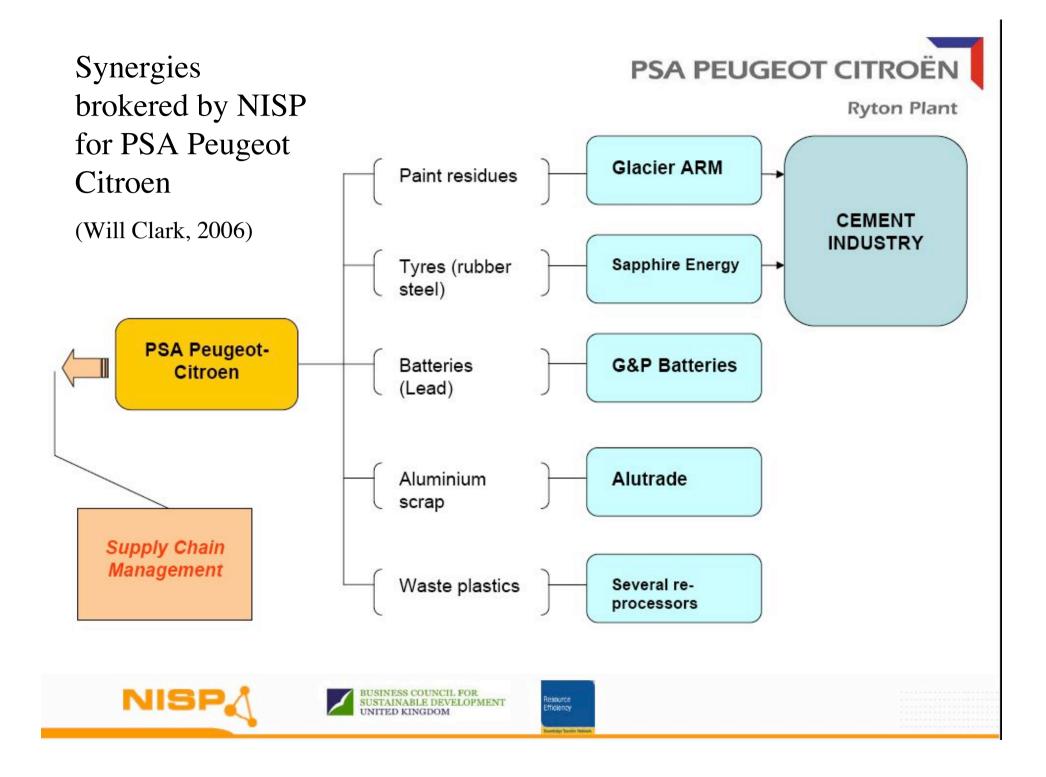
Industrial Symbiosis

NISP (National Industrial Symbiosis Programme) founded in 2003 in UK as the first National IS network in the world.

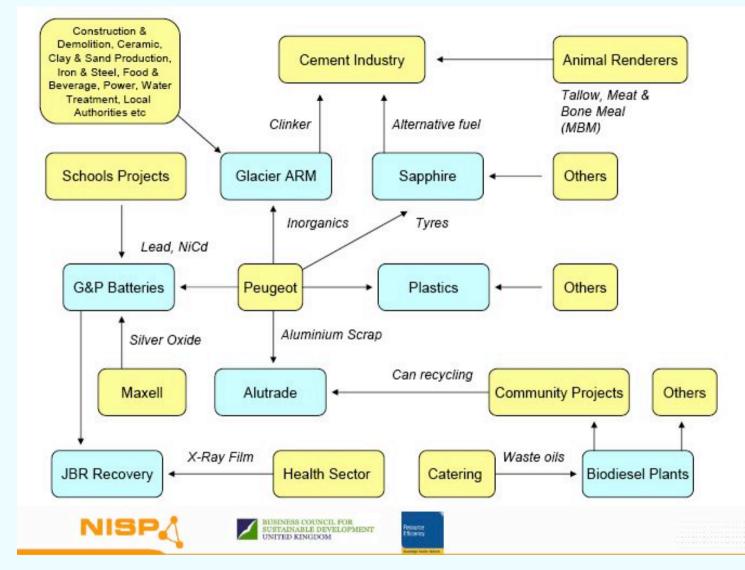
"Brokers" exchanges of information, expertise and materials between companies and organisations.

Immediate savings for participants (landfill avoidance; savings in virgin material costs; revenue from waste); many opportunities for new business generation

www.nisp.org.uk



Peugeot synergies in the context of other synergies



Robust business models for receiving companies demand reliance on more than a single waste stream

Conclusions

Even when done well, recycling isn't 100% efficient "Minimum intervention" reprocessing carries clear environmental benefits

- Reprocessed material may have reduced strength compared with virgin, and reduced functionality
- There is a compromise: environmental benefits traded off against mechanical properties
- Decisions about where the most favourable balance lies will vary with different materials
- Recycling opportunities for wastes are burgeoning